



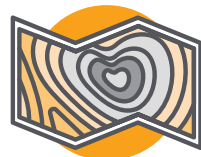
A Canadian company focused on gold exploration in Northern Ontario.

TSXV: ETU

Where modern technology and seasoned leadership intersect.

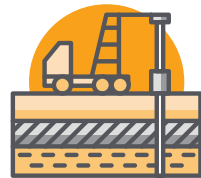
E2Gold is a gold exploration company with an accelerated drilling program in place on their flagship property package in Northern Ontario, Canada — The Hawkins Gold Project. With modern exploration technology, the seasoned and innovative leadership team is actively pursuing historic and new mineral targets on a 15 km portion of the project around the McKinnon Zone Inferred Resource. The shares of E2Gold trade on the TSX-V under the symbol ETU.

Committed to creating value for shareholders, the E2Gold Hawkins Gold Project features:



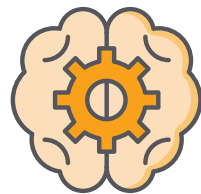
Strategic Location:

The Hawkins Gold Project is on a Hemlo lookalike deposit between two historic mega gold producers in a rapidly expanding multibillion dollar gold district near Timmins, Ontario.



Accelerated Drilling Program:

An intense, accelerated drilling program combined with innovative core analysis allows for rapid assessment — providing swift results and an expedited timelines for exploration.



Innovation & Experience:

The E2Gold innovative blue chip exploration team is led by Dr. Eric Owens who previously discovered and acquired 3 million ounces of gold at a cost of less than \$17 per ounce.

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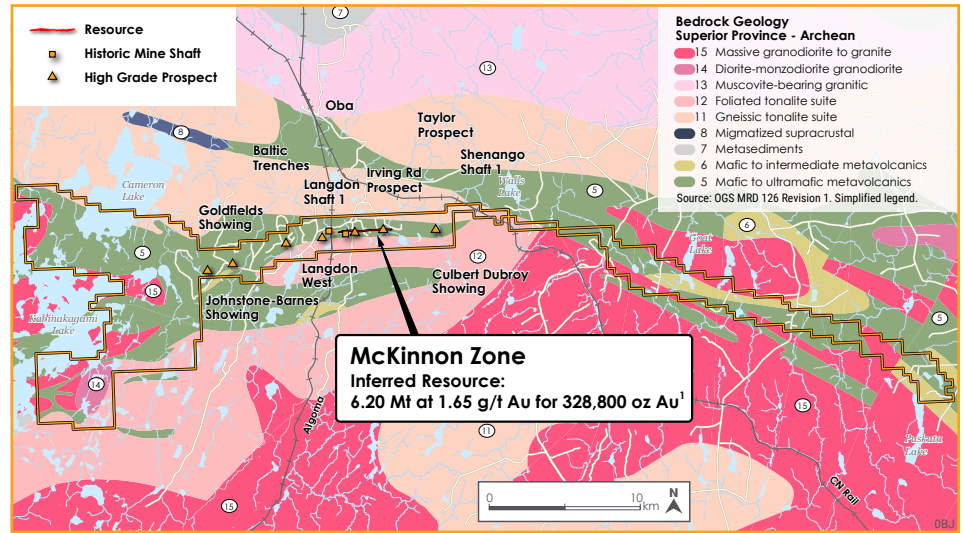


e2gold.ca/subscribe



The Hawkins Gold Project

E2Gold's 60-km long flagship property, the Hawkins Gold Project, located in a quickly emerging gold mining district west of Timmins in north-central Ontario. Exploration is currently focused on the central 15 km-long portion of the project, around the McKinnon Zone Inferred Resource, a Hemlo look alike which hosts 6,280,000 tonnes grading 1.65 g/t gold for 328,800 ounces of gold¹.



Note 1: Historic results and Inferred Mineral Resource estimate comes from National Instrument 43-101 Technical Report and Updated Mineral Resource Estimate on Hawkins Gold Project, Ontario by P&E Mining Consultants Inc. with lead author Eugene Puritch et al., effective date September 10, 2020 filed with the Preliminary Prospectus on November 11, 2020.

E2Gold Milestones

- > Went public December 2020
- > Two successful financings totalling \$9M completed
- > First successful drill program completed in Spring 2021
- > Second phase drilling currently underway

All in 8 months

Next Steps

- > Second drill rig on site this week
- > Mapping, geophysics, and prospecting to continue through the end of the year
- > OTCQB listing this Fall
- > Additional property acquisitions ongoing

Stock Structure

SHARES ISSUED
95,367,615

WARRANTS
61,490,538

OPTIONS
7,850,000

FULLY DILUTED
164,708,153

MARKETCAP
approx. \$12M

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